

Credit Union Strategies for 3rd Quarter 2021 Webinar



1.5 hours

of Finance CPE Credits
will be earned for your
participation in this group
internet based webinar.



**Thursday, July 15, 2021
10:30 a.m. CDT**



Topics

- Reading Between the Dots: Outlook for Growth, Inflation, and Fed Policy in 2H 2021
- The New Normal for Member Behavior? Don't Overreact this Summer
- FNMA & FHLMC Cap on NOO Loans...How to Take Advantage in Participations and MBS
- Staying on Course with Net Worth and Margin Repair
- Does Opportunity Cost Truly Impact Our Margins?
- Take the Time to Reassess Risk Levels and Positioning

Who Should Participate

Credit unions' CEOs, CFOs, investment officers, board members, and those who are directly or indirectly responsible for financial management functions will benefit from this webinar. **There is no cost for this webinar.**

The level of learning for this group internet based webinar is intermediate, and basic knowledge of finance and banking is recommended. No advance preparation is required. Because this webinar is presented without charge to attendees, there are no refund or cancellation policies. We do, however, welcome any constructive suggestions you might have concerning the webinar. Your comments should be directed to Skoshi Heron at 1.888.990.0010.

CPE Credits

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After completing this webinar, you will be able to:

- Identify Key Balance Sheet Trends that Relate to Interest Rate Risk
- Answer Questions About Regulatory Requirements for Interest Rate Risk Reporting
- Discuss the Investment Strategy Given the Current Economic and Interest Rate Environment
- Measure and Assess Relative Value Between and Among Bonds

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